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Mediterranean Open Access Network

Overview of OA in Mediterranean Countries and OA Tracker

Open Access Seminar
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EUROPEAN COMMISSION

SEVENTH FRAMEWORK PROGRAMME

Survey Activity : Objective

- To map the state of the art of OA in the 6 countries
- 3 web surveys focused on OA policies from 5 different perspectives:
  - Research Funding Institutions (RFOs)
  - Research Performing Organization (RPOs)
  - Institutional Open Access policies
  - Institutional Open Access repositories
  - Publishers
- Carried out between April and June 2012
- Results will be publicly available on the MedOAnet website

Survey Activity : Overview

- Common traits and some differences
- Publishers' Survey Results
- What we learnt
- Next actions

Survey Activity : Common traits (1)

- **Bottom up approach with few exceptions**
- **Both strategies: Green (prevailing) and Gold**
- **An OA repository infrastracture is in place in all the 6 countries**
  - stronger in some countries, especially where there has been a more centralized (Hal/France) or centrally supported (RCCAP/Portugal Recollecta/Spain) approach
  - constant growth
- **Key role of libraries and librarians** in running the OA repository and in same cases in depositing and liaisoning/advocacy activities with researchers in most of the countries
- **The number of institutional open access policies or even mandates is much much smaller with the exception of Portugal**

Survey Activity : Common traits (2)

- If **institutional policies** are in place they are **voluntary**, and if they are mandate they usually cover doctoral theses, or other type of material (conference proceedings, working papers) less frequently peer reviewed articles except for Portugal
    - no enforcement, nor monitoring
    - coverage in ROARMap is not equally distributed
- Institutional OA repositories policies (submissions, content, metadata, etc) are present in all countries, though very few cover long-term preservation
- **Long term preservation** is still not a high priority even if the need is perceived
- **Research data** are not highly represented in OA repositories

Survey Activity : Common traits (3)

Research Funding Institutions (RFOs)

- Structure of RFOs varies from country to country
  - mainly the RFOs are public institutions
- Low response rate in all countries
- OA is not a high priority in their agenda
- Lack of OA mandates in most of the countries with few exceptions
- Some changes are taking place thanks to OpenAire, MedOANet project (through National Task Force, National workshops, EU Recommendations of July 17th 2012, Horizon 2020)

Survey : Publishers who responded

- Scholarly publishers (academic press institutions, scientific associations/learned society, mainly small-sized academic publishers, fewer private academic press in humanities and social sciences)
- In general friendly attitude towards open access (slightly less friendly in France and in Italy)
- they already provide access to some parts of their publications
- Some state they are in favour of OA for publicly funded research output but they are concerned about a possible loss of revenue on their side
- Some of them are OA publishers, others are not, others are planning to become , some have confused ideas of what OA is

Survey : Publishers responses

- self-archiving is allowed in a quite liberal way (publishers' version and/or peer reviewed author's version),
  - Self-archiving is allowed immediately upon acceptance of publications or immediately after publication
  - In few cases embargo is required
- Almost all publishers state that peer-reviewing is performed
- In some countries a good number of publishers do not require authors to sign a contract
  - No policy on copyright and deposition available, therefore those publishers are not registered in Sherpa Romeo

Survey : Publishers responses

- When a contract is signed, in same cases an exclusive transfer of copyright is requested, or in other cases a non exclusive transfer

- Usually the policy is published on the website and is reported in the Sherpa Romeo (Portugal/Blimunda Project, Spain/Dulcinea Project, France/Eloise)
- CC licenses are used in few cases

What we learnt

- RPO Institutional mandates covering research paper is vital to the success of OA culture and practice (see University of Minho)
- A centrally funded project to support institutions in implementing OA repositories or having one central repository accelerates the process
- Sustained engagement with policy-makers and high-ranking RPO officials is necessary - especially when an infrastructure is in place and can relatively easily move on with policies

Actions required

- a Science and Technology Law covering OA can help but does not solve all the problems, there is still a lot work to do
- **More engagement and awareness-raising** necessary with primary stakeholders (RFO, Publishers, RPO administrators, researchers) in most of the countries, definitively all countries with RFO and publishers
- **RPO policy implementation and enforcement** are strongly needed
- **Research data** need more attention and action
- National Task Force have a clear picture on actions to take

OA TRACKER : what is it?

- A tool to have real time overview of the state of the art of OA in the 6 countries based on authoritative sources
- A tool to bring together info on journals, repositories, policies (institutional, funders) publisher's policies
- A tool to keep track of OA activities
- A tool to observe the growth of OA in these countries

OA TRACKER : why?

- We want to highlight ongoing activities on OA with reference to journals, policies, publishers, institutional repositories, etc
- We want to compare the trends on Open Access in the Mediterranean area
- We want a tool to promote OA with facts and figures for advocacy purposes

OA TRACKER : why?

- We want to encourage the stakeholder community to register its open access resources with the established services in order to increase the accuracy of information regarding the state of OA in the 6 countries

OA TRACKER : How ?

- Data Ingestion

Information is drawn from authoritative sources such as DOAJ, SHERPA/ROMEO, SHERPA JULIET, OPENDOAR, ROARMAP

  - through API when available or through ad hoc script programmes
  - once data have been ingested, some data cleaning is performed
  - Future developments to ingest also from national authoritative sources

- Browse and Search Functionalities

  to allow easy discovery

- Graphic Visualization

To present growth by country, by year

Other functionalities

- A Suggestion form to recommend new resources

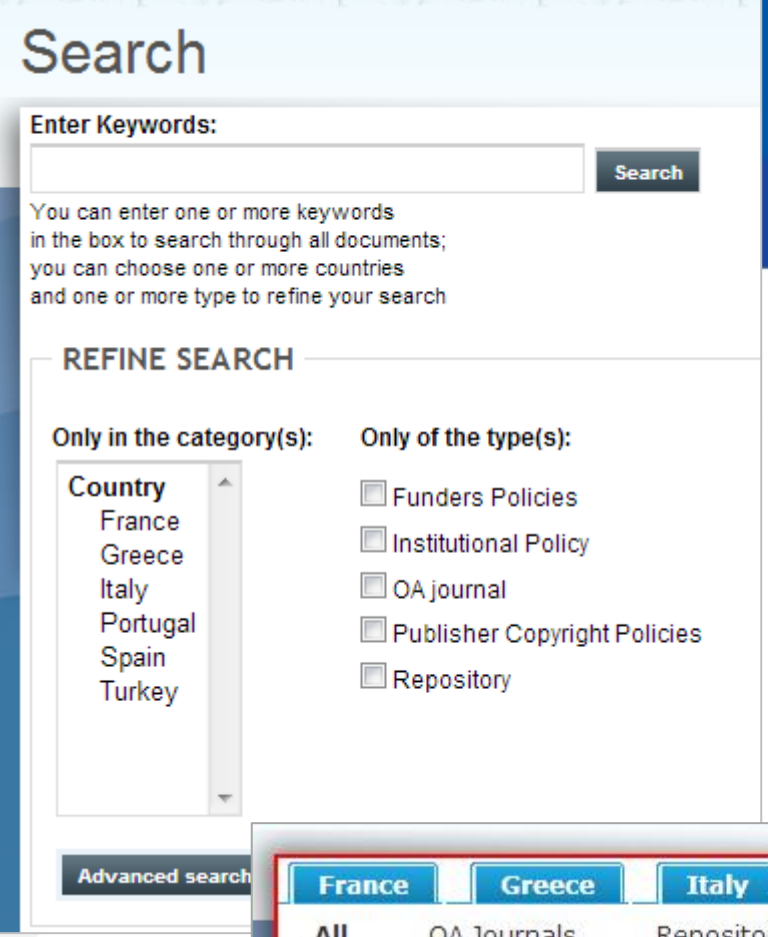
- Release of export feature (RSS, XML) (under development)

Open Access Tracker structure

Presentation page

Open Access Tracker structure

Search&Browse Functionalities



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France | Greece | Italy | Portugal | Spain | Turkey | All Countries

All | OA Journals | Repository | **Publishers' Copyright** | Institutional Policy | Funders' Policy

If you cannot find your Publishers' Copyright Policy, please contact Sherpa/RoMEO (http://www.sherpa.ac.uk/romeo/)

Charts per single Country || Charts per All Countries || Record Subjects per Country

1 - 20 of 201 Policies

Filter Year -Year

Publisher Name

Apply

Academia das Ciências de Lisboa

http://www.acad-ciencias.pt/

View Full Record

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Publisher's copyright policy
Detail on **copyright info** &
related journals

Academia das Ciências de Lisboa

PUBLISHER INFO

Publisher URL: http://www.acad-ciencias.pt/
Romeo Colour: Blue

COPYRIGHT INFO

General Conditions: Publisher's version/PDF must be used
Authors may deposit immediately
RoMEO information provided by Blimunda

PRE-PRINTS

Preprints Archiving Policy: cannot

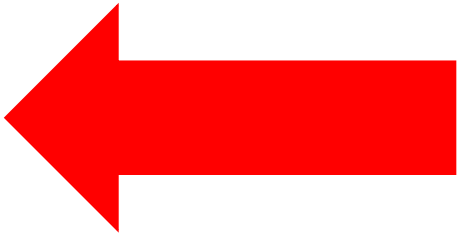
POST-PRINTS

Postprints Archiving Policy: cannot

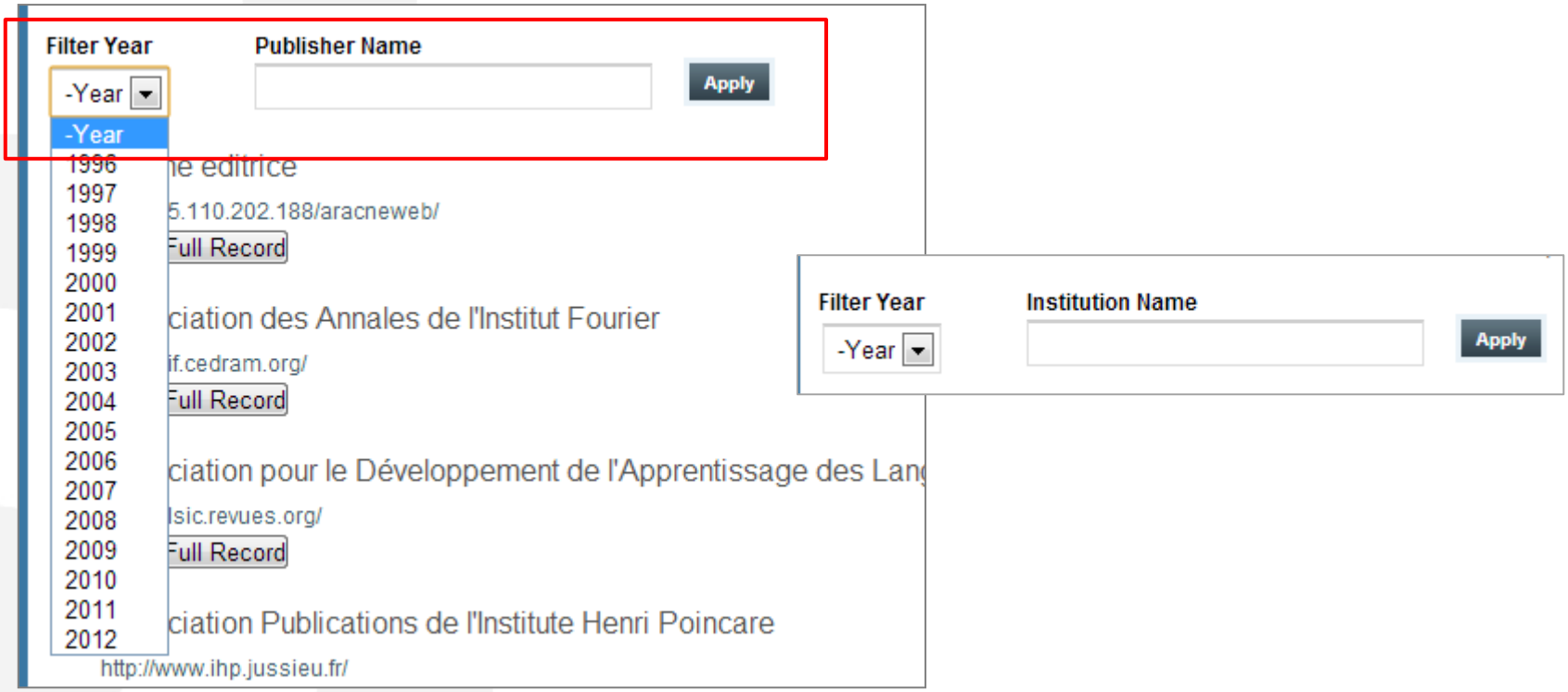
PDF VERSION

PDF Version Archiving Policy: can

Publisher Name : Academia das Ciências de Lisboa
Date of Creation: 22 November 2010
Last Harvest: 22 November 2010
Journallist:
Memórias da Academia das Ciências de Lisboa: Classe de Ciências
Memórias da Academia das Ciências de Lisboa: Classe de Letras
Source: SHERPA/ROMEO - http://www.sherpa.ac.uk/romeo/pub/838



Open Access Tracker structure



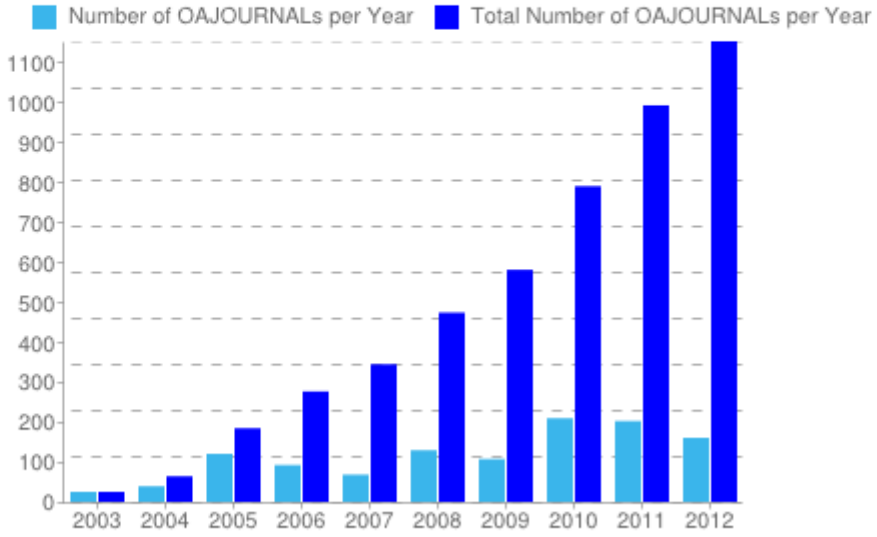
Filters to refine results

Open Access Tracker structure

Charts and figures on the Tracker

Charts Country

France | Greece | Italy | Portugal | Spain | Turkey | All Countries

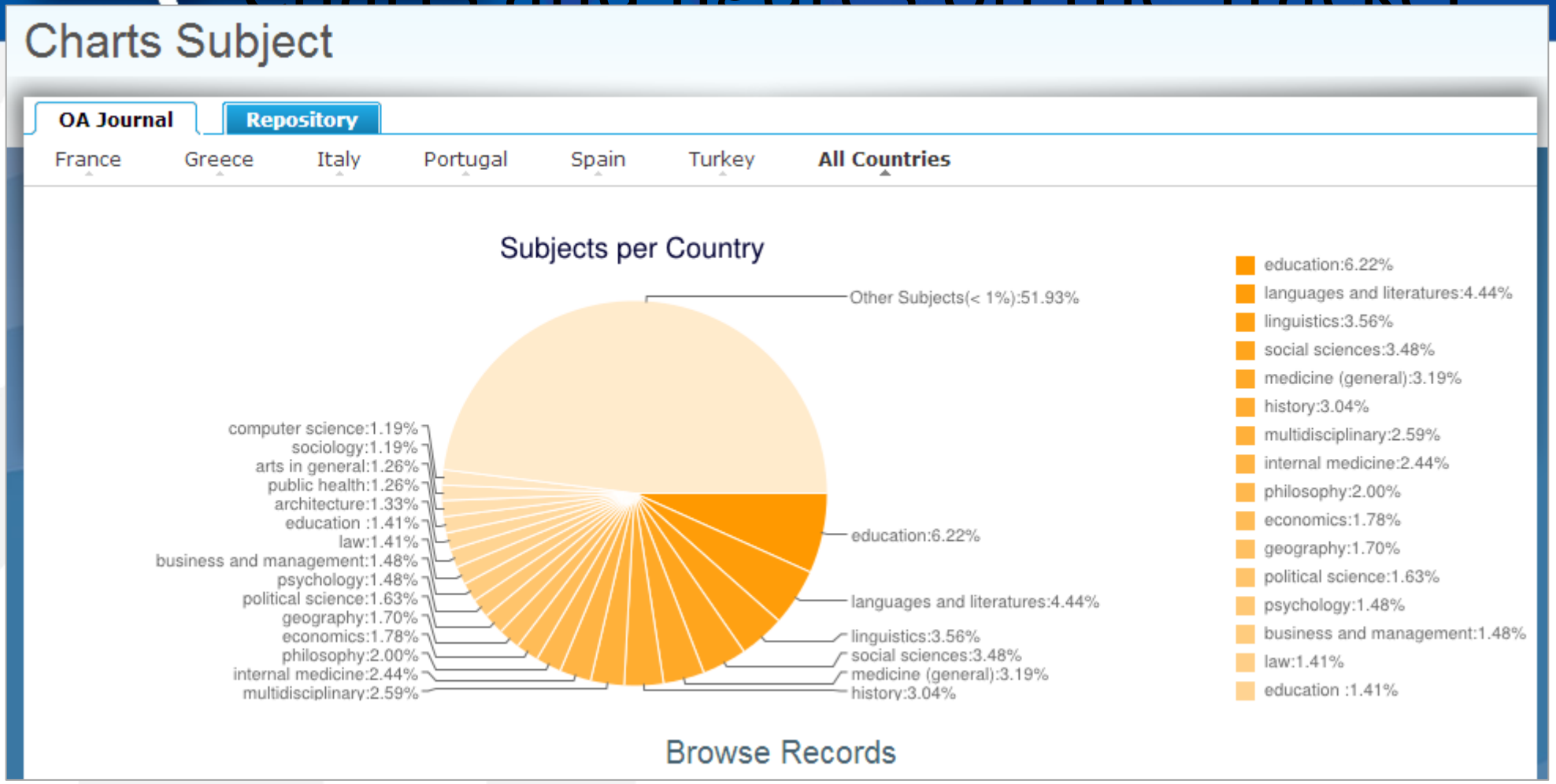


Browse OA Journals

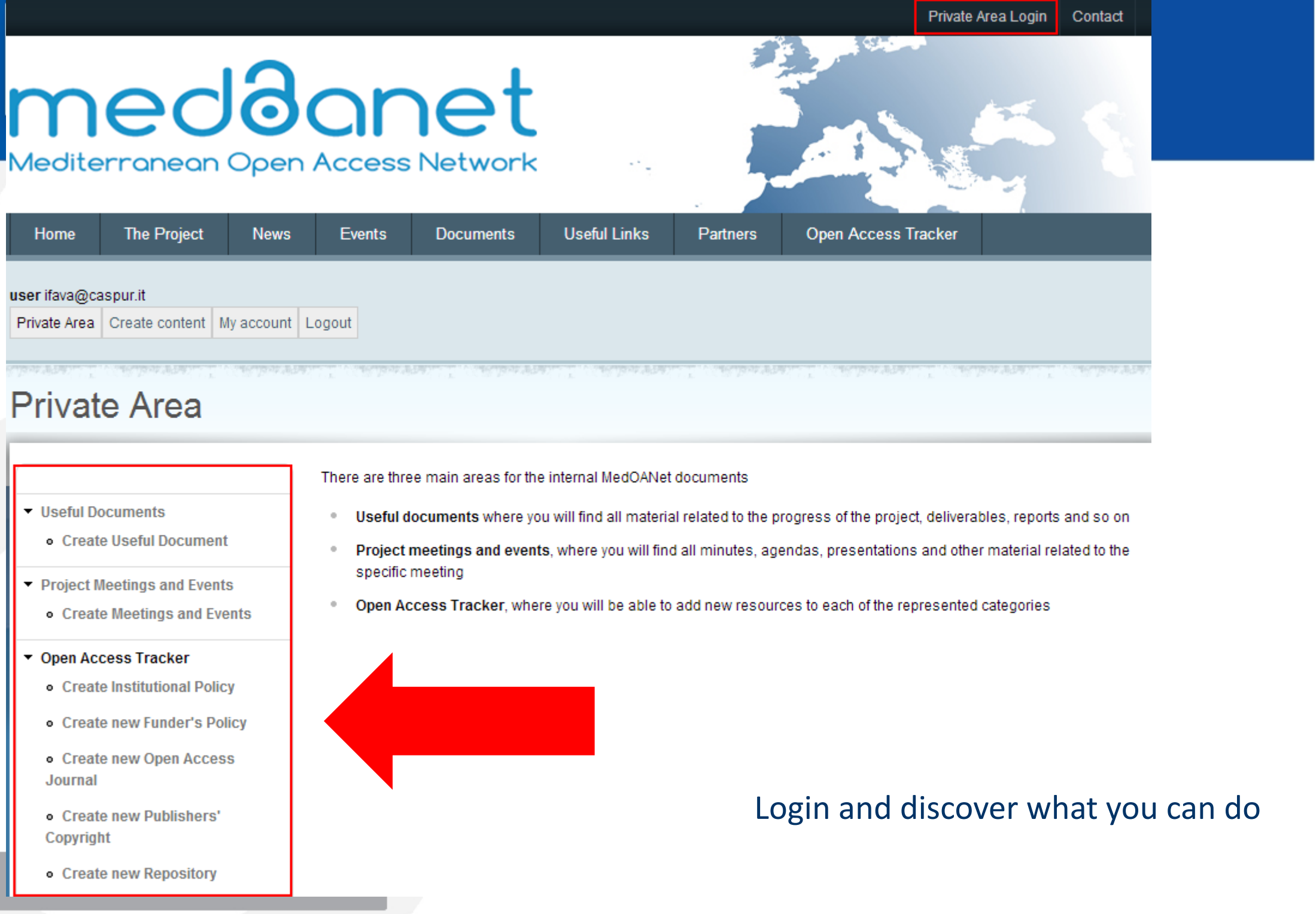
Year	Journals	Total
2003	25	25
2004	39	64
2005	120	184
2006	92	276
2007	68	344
2008	129	473
2009	107	580
2010	209	789
2011	202	991
2012	160	1151

Charts per
Resource type (overall countries and single country)

Charts and figures on the Tracker



Charts per
Subjects (overall countries and single country)
for **journals** and **repositories**



Login and discover what you can do

Create Institutional Policy

Please fill in this form following the information below. Please note that "Title" field is the same of Institution/Publisher name. Remember that fields do not necessarily need to be filled in; in the case you do not have the required information, you can just put "Not specified" in the fields.

Select the type of resource you want to add and fill in the form

Country: *

- Please choose -

Title: *

POLICY INFO

Policy ID:

Policy URL:

	Title:	URL:
✣		
✣		

A link to the text of the policy

Add another item

Policy Details: *

✣